**INTEREST RATES MARKET NOTICE**

**Date: 8 August 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN160”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 8 August 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN160

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 9.568% (3 Month JIBAR as at 8 August 2016 of 7.358% plus 221 bps) with a maximum rate applicable of 10.06% p.a.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 August 2021

**Books Close Date(s)** 30 January, 29 April, 30 July, 30 October

**Interest Payment Date(s)** 8 February, 8 May, 8 August, 8 November

**Last Day to Register** By 17:00 on29 January, 28 April, 29 July, 29 October

**Issue Date** 8 August 2016

**Date Convention** Following

**Interest Commencement Date** 8 August 2016

**First Interest Payment Date** 8 November 2016

**ISIN No.** ZAG000138587

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN160\_Applicable Pricing Supplement\_08082016\_execution.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN160_Applicable%20Pricing%20Supplement_08082016_execution.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Barclays/Absa Bank Ltd +27 11 8956843

Corporate Actions JSE +27 11 5207000